



## Economic Growth Region 5

Statistical Data Report for February 2014, Released April 2014

### Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed in February. Twenty-nine states had unemployment rate decreases from January, 10 states had increases, and 11 states and the District of Columbia had no change, the U.S. Bureau of Labor Statistics reported. Forty-nine states and the District of Columbia had unemployment rate decreases from a year earlier and one state had no change.

The West continued to have the highest regional unemployment rate in February, 7.2 percent, while the South had the lowest rate, 6.1 percent. The South had the only statistically significant over-the-month unemployment rate change (-0.1 percentage point). Over the year, all four regions had statistically significant rate declines: the Northeast and South (-1.2 percentage points each), West (-1.1 points), and Midwest (-0.8 point).

February 2014 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Feb 2014 Rate	Jan 2014 Rate	Feb 2013 Rate
U.S.	155,027,000	144,134,000	10,893,000	7.0%	7.0%	8.1%
IN	3,180,313	2,961,746	218,567	6.9%	6.5%	8.6%
EGR 5	950,092	890,712	59,380	6.2%	5.9%	8.0%
Anderson MSA	60,287	55,410	4,877	8.1%	7.8%	10.7%
Indianapolis-Carmel MSA	914,904	858,245	56,659	6.2%	5.8%	7.9%
Boone Co.	29,312	27,640	1,672	5.7%	5.4%	7.2%
Hamilton Co.	149,030	142,139	6,891	4.6%	4.5%	5.9%
Hancock Co.	36,928	34,677	2,251	6.1%	5.6%	7.8%
Hendricks Co.	77,856	73,644	4,212	5.4%	5.0%	6.8%
Johnson Co.	74,265	69,974	4,291	5.8%	5.5%	7.1%
Madison Co.	60,287	55,410	4,877	8.1%	7.8%	10.7%
Marion Co.	463,871	432,896	30,975	6.7%	6.3%	8.7%
Morgan Co.	35,565	32,923	2,642	7.4%	6.8%	8.8%
Shelby Co.	22,978	21,409	1,569	6.8%	6.6%	8.2%
Anderson	25,138	22,943	2,195	8.7%	8.4%	12.0%
Carmel	40,709	39,030	1,679	4.1%	4.0%	5.2%
Fishers	45,924	44,125	1,799	3.9%	3.8%	4.9%
Greenfield	10,642	9,997	645	6.1%	6.0%	8.7%
Greenwood	28,058	26,469	1,589	5.7%	5.6%	7.0%
Indianapolis (cons.)	425,132	396,708	28,424	6.7%	6.3%	8.7%
Lawrence	24,637	23,141	1,496	6.1%	5.6%	7.8%
Lebanon	8,352	7,800	552	6.6%	6.1%	9.1%
Noblesville	28,200	26,639	1,561	5.5%	5.3%	7.0%
Plainfield	14,393	13,570	823	5.7%	5.4%	7.1%
Shelbyville	9,471	8,826	645	6.8%	6.7%	8.7%
Westfield	15,620	14,987	633	4.1%	4.1%	5.3%

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics. Released 3-28-14



### Economic Growth Region (EGR) 5

Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby Counties.

### Unemployment Rates by State – February 2014 (seasonally adjusted)

U.S. - 6.7%  
 Illinois - 8.7%  
**Indiana - 6.1%**  
 Kentucky - 7.8%  
 Michigan - 7.7%  
 Ohio - 6.5%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

### Unemployment Rank by County – February 2014 (high to low)

#23 - Madison (8.1%)  
 #39 - Morgan (7.4%)  
 #49 - Shelby (6.8%)  
 #52 - Marion (6.7%)  
 #67 - Hancock (6.1%)  
 #79 - Johnson (5.8%)  
 #83 - Boone (5.7%)  
 #85 - Hendricks (5.4%)  
 #92 - Hamilton (4.6%)

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

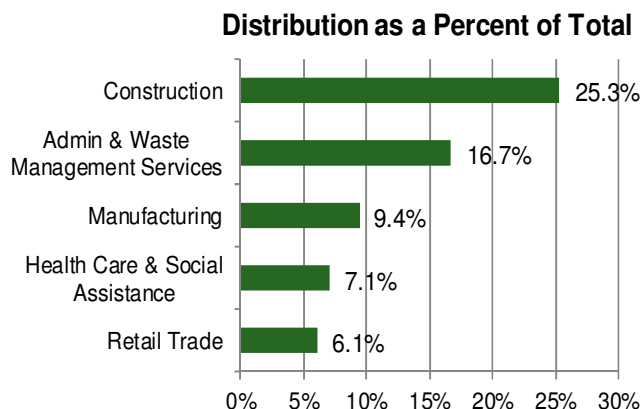
## Consumer Price Index (CPI-U Change), Unadjusted Percent Change to February 2014 from:

CPI Item	Feb-13	Jan-14	Feb-13	Jan-14
	Midwest Region*		U.S. City	
<b>All Items</b>	<b>0.9%</b>	<b>0.6%</b>	<b>1.1%</b>	<b>0.4%</b>
Food & Beverages	1.6%	0.5%	1.4%	0.3%
Housing	2.1%	0.4%	2.5%	0.3%
Apparel	-0.2%	1.6%	-0.6%	1.0%
Transportation	-3.2%	0.8%	-2.2%	0.6%
Medical Care	2.9%	0.8%	2.3%	0.7%
Recreation	0.0%	0.6%	0.3%	0.3%
Education & Communication	1.1%	0.4%	1.1%	0.0%
Other Goods & Services	2.6%	-0.1%	1.9%	0.2%

\*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics

## Percentage of Unemployment Claims for Top 5 Regional Industries, February 2014



Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

## WARN Notices for Region 5 - February 2014

Company	City	County	Affected Workers	Notice Date
None to report.				

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet: <http://www.doleta.gov/programs/factsht/warn.htm>

## Unemployment Claims February 2014

### Economic Growth Region (EGR) 5

#### Initial Claims

February 1st 2014 - 1,970  
February 8th 2014 - 1,497  
February 15th 2014 - 1,260  
February 22nd 2014 - 1,055

#### Continued Claims

February 1st 2014 - 16,733  
February 8th 2014 - 15,456  
February 15th 2014 - 13,584  
February 22nd 2014 - 10,637

#### Total Claims\*

February 1st 2014 - 18,703  
February 8th 2014 - 16,953  
February 15th 2014 - 14,844  
February 22nd 2014 - 11,692

### State of Indiana

#### Initial Claims

February 1st 2014 - 6,923  
February 8th 2014 - 5,458  
February 15th 2014 - 4,967  
February 22nd 2014 - 3,882

#### Continued Claims

February 1st 2014 - 58,672  
February 8th 2014 - 57,160  
February 15th 2014 - 48,657  
February 22nd 2014 - 47,405

#### Total Claims\*

February 1st 2014 - 65,627  
February 8th 2014 - 62,636  
February 15th 2014 - 53,637  
February 22nd 2014 - 51,287

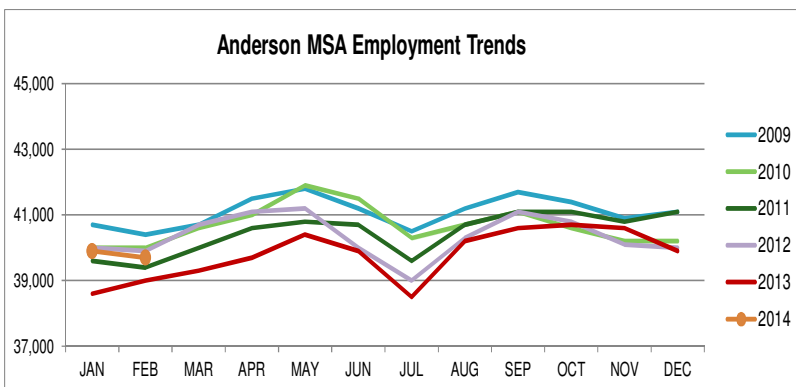
\*Total claims include EUC (Emergency Unemployment Compensation) and EB (State Extended Benefits).

Source: Indiana Dept. of Workforce Development, Research and Analysis, UI Statistics

## Anderson Metropolitan Statistical Area

<i>Wage and Salaried Employment, February 2014</i>				Number Change	Percent Change	Number Change	Percent Change
Industry	Feb-14	Jan-14	Feb-13	Jan-14 to Feb-14	Feb-13 to Feb-14		
<b>Total Nonfarm</b>	<b>39,700</b>	<b>39,900</b>	<b>39,000</b>	<b>-200</b>	<b>-0.5%</b>	<b>700</b>	<b>1.8%</b>
<b>Total Private</b>	<b>33,500</b>	<b>33,700</b>	<b>32,800</b>	<b>-200</b>	<b>-0.6%</b>	<b>700</b>	<b>2.1%</b>
Goods Producing	5,200	5,200	5,000	0	0.0%	200	4.0%
Service-Providing	34,500	34,700	34,000	-200	-0.6%	500	1.5%
Private Service Providing	28,300	28,500	27,800	-200	-0.7%	500	1.8%
Mining, Logging and Construction	1,300	1,300	1,200	0	0.0%	100	8.3%
Manufacturing	3,900	3,900	3,800	0	0.0%	100	2.6%
Durable Goods	2,000	2,000	1,900	0	0.0%	100	5.3%
Trade, Transportation and Utilities	7,900	8,200	7,900	-300	-3.7%	0	0.0%
Wholesale Trade	1,300	1,400	1,400	-100	-7.1%	-100	-7.1%
Retail Trade	4,800	4,900	4,700	-100	-2.0%	100	2.1%
Information	500	500	500	0	0.0%	0	0.0%
Financial Activities	1,400	1,400	1,400	0	0.0%	0	0.0%
Professional and Business Services	3,400	3,300	3,300	100	3.0%	100	3.0%
Education and Health Services	7,900	7,800	7,700	100	1.3%	200	2.6%
Leisure and Hospitality	5,300	5,400	5,100	-100	-1.9%	200	3.9%
Other Services	1,900	1,900	1,900	0	0.0%	0	0.0%
<b>Total Government</b>	<b>6,200</b>	<b>6,200</b>	<b>6,200</b>	<b>0</b>	<b>0.0%</b>	<b>0</b>	<b>0.0%</b>
Federal Government	200	300	200	-100	-33.3%	0	0.0%
State Government	1,400	1,400	1,300	0	0.0%	100	7.7%
Local Government	4,600	4,500	4,700	100	2.2%	-100	-2.1%
Local Government Educational Services	2,500	2,400	2,600	100	4.2%	-100	-3.9%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Note: Historical data for the most recent 5 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

## Applicant Pool

Top 20 Occupations Desired by Applicants on their Resumes in the Past 12 Months

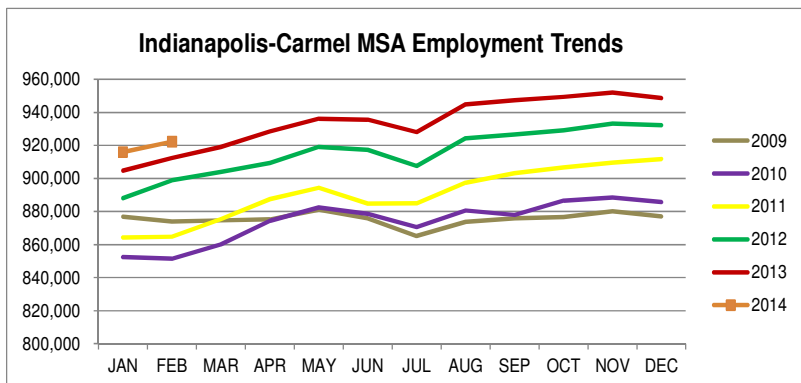
- 1 Customer Service Representatives - **2,324**
- 2 Stock Clerks - **800**
- 3 Laborers and Freight, Stock & Material Movers - **799**
- 4 Office Clerks, General - **730**
- 5 Assemblers & Fabricators, All Other - **662**
- 6 Managers, All Other - **639**
- 7 Administrative Services Managers - **612**
- 8 Production Workers, All Other - **580**
- 9 Cashiers - **556**
- 10 Executive Secretaries and Administrative Assistants - **556**
- 11 Bookkeeping, Accounting & Auditing Clerks - **484**
- 12 Nursing Assistants - **416**
- 13 Accountants - **409**
- 14 Office and Administrative Support Workers, All Other - **391**
- 15 Receptionists & Information Clerks - **383**
- 16 Helpers, Production Workers - **353**
- 17 Medical Assistants - **338**
- 18 Secretaries and Administrative Assistants, Except Legal, Medical, and Executive - **330**
- 19 Sales Reps, Services, All Other - **290**
- 20 Sales Managers - **280**

Source: Indiana Workforce Development, Indiana Career Connect



Indianapolis-Carmel MSA						
Wage and Salaried Employment, February 2014				Number Change	Percent Change	
Industry	Feb-14	Jan-14	Feb-13	Jan-14 to Feb-14	Feb-13 to Feb-14	
<b>Total Nonfarm</b>	<b>922,300</b>	<b>916,000</b>	<b>912,400</b>	<b>6,300</b>	<b>0.7%</b>	<b>9,900</b>
<b>Total Private</b>	<b>799,600</b>	<b>796,900</b>	<b>789,900</b>	<b>2,700</b>	<b>0.3%</b>	<b>9,700</b>
Goods Producing	123,700	122,200	122,300	1,500	1.2%	1,400
Service-Providing	798,600	793,800	790,100	4,800	0.6%	8,500
Private Service Providing	675,900	674,700	667,600	1,200	0.2%	8,300
Construction	39,100	37,600	38,300	1,500	4.0%	800
Specialty Trade Contractors	25,100	25,100	24,200	0	0.0%	900
Manufacturing	84,100	84,100	83,400	0	0.0%	700
Durable Goods	49,100	49,000	48,300	100	0.2%	800
Non-Durable Goods	35,000	35,100	35,100	-100	-0.3%	-100
Trade, Transportation and Utilities	194,900	197,100	193,200	-2,200	-1.1%	1,700
Wholesale Trade	45,100	45,000	45,300	100	0.2%	-200
Retail Trade	95,200	96,400	93,000	-1,200	-1.2%	2,200
Transportation and Warehousing	53,100	53,200	51,300	-100	-0.2%	1,800
Information	15,900	16,000	15,900	-100	-0.6%	0
Financial Activities	60,500	60,700	58,200	-200	-0.3%	2,300
Finance and Insurance	45,200	45,200	43,900	0	0.0%	1,300
Professional and Business Services	15,400	15,400	15,200	0	0.0%	200
Professional, Scientific, and Technical Services	137,400	137,600	134,400	-200	-0.2%	3000
Management of Companies and Enterprises	51,800	50,200	51,100	1,600	3.2%	700
Administrative and Support and Waste Management	11,300	11,400	11,400	-100	-0.9%	-100
Employment Services	74,300	76,000	71,900	-1,700	-2.2%	2,400
Education and Health Services	41,700	41,200	38,200	500	1.2%	3,500
Health Care and Social Assistance	136,800	134,600	137,500	2,200	1.6%	-700
Leisure and Hospitality	90,700	89,200	89,000	1,500	1.7%	1,700
Accommodation & Food Svc	81,800	80,100	78,200	1,700	2.1%	3,600
Other Services	39,700	39,500	39,400	200	0.5%	300
<b>Total Government</b>	<b>122,700</b>	<b>119,100</b>	<b>122,500</b>	<b>3,600</b>	<b>3.0%</b>	<b>200</b>
Federal Government	16,300	16,400	16,500	-100	-0.6%	-200
State Government	30,700	29,900	30,600	800	2.7%	100
Local Government	75,700	72,800	75,400	2,900	4.0%	300
Local Government Educational Services	39,800	37,200	40,000	2,600	7.0%	-200

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Note: Historical data for the most recent 5 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

## Frequently Listed Jobs

Top 20 Job Listings by Number of Openings in EGR 5 for the Month of February 2014

- 1 Customer Service Representatives
- 2 Sales Representatives, Services, All Other
- 3 Licensed Practical and Licensed Vocational Nurses
- 4 Sales Managers
- 5 Team Assemblers
- 6 Insurance Sales Agents
- 7 Industrial Truck and Tractor Operators
- 8 Heavy and Tractor-Trailer Truck Drivers
- 9 Packers and Packagers, Hand
- 10 Accountants
- 11 Financial Managers, Branch or Department
- 12 Assemblers and Fabricators, All Other
- 13 Retail Salespersons
- 14 Laborers and Freight, Stock, and Material Movers, Hand
- 15 Managers, All Other
- 16 Nursing Assistants
- 17 Food Servers, Nonrestaurant
- 18 Maids and Housekeeping Cleaners
- 19 Stock Clerks- Stockroom, Warehouse, or Storage Yard
- 20 Maintenance and Repair Workers, General

Source: Indiana Workforce Development, Indiana Career Connect



## MANUFACTURING INDEX

The Institute for Supply Management's U.S. manufacturing index rose to 53.2 from 51.3 in January, the ISM reported. Readings above 50 signal expansion. The stronger-than-expected increase in February showed the U.S. economy is making headway in emerging from the harsh winter weather that has slowed growth in early 2014. The pickup in manufacturing would have been stronger if not for a slump in production caused by a shortage of parts; a sign that orders will improve in coming months to replenish stockpiles. While households spent more on services such as utilities and health care in January, they cut back on goods, including autos, gasoline and clothing, underscoring the importance of bigger job and income gains to spur the economy.

## RETAIL SALES

The U.S. Census Bureau announced that advance estimates of U.S. retail and food services sales for February, adjusted for seasonal variation and holiday and trading-day differences, but not for price changes, were \$427.2 billion, an increase of 0.3 percent from the previous month, and 1.5 percent above February 2013. Total sales for the December 2013 through February 2014 period were up 2.3 percent from the same period a year ago. The December 2013 to January 2014 percent change was revised from -0.4 percent to -0.6 percent. Retail trade sales were up 0.3 percent from January 2014, and 1.3 percent above last year. Non-store retailers were up 6.3 percent from February 2013 and health and personal care stores were up 5.5 percent from last year.

## REAL EARNINGS

Real average hourly earnings for all employees rose 0.3 percent from January to February, seasonally adjusted, the U.S. Bureau of Labor Statistics reported. This increase stems from a 0.4 percent increase in average hourly earnings being partially offset by a 0.1 percent increase in the Consumer Price Index for All Urban Consumers (CPI-U). Real average weekly earnings were unchanged over the month due to the 0.3 percent increase in real average hourly earnings being offset by a 0.3 percent decrease in the average workweek.

## CONSUMER PRICE INDEX

The Consumer Price Index for All Urban Consumers (CPI-U) increased 0.1 percent in February on a seasonally adjusted basis, the U.S. Bureau of Labor Statistics reported today. Over the last 12 months, the all items index increased 1.1 percent before seasonal adjustment. An increase in the food index accounted for more than half of the all items increase in February. The food index rose 0.4 percent in February, driven by a 0.5 percent increase in the index for food at home, with four of the six major grocery store food group indexes increasing.

## PER CAPITA INCOME

The income Hoosiers earned last year grew slower than the national average, leaving the state ranked 38th in per capita income, according to figures released by the Bureau of Economic Analysis. Income for Indiana residents last year was \$38,812 per person, a 2.3 percent increase. That compares with \$44,543 for the nation, a 2.6 percent increase. Indiana's income ranking has dropped in recent decades. The drop has been tied largely to the decline in manufacturing jobs. Income growth in Indiana was greatest in health care, professional services and manufacturing.

## Hours & Earnings by Industry

### Statewide

February 2014

### Average Weekly Earnings

Construction	\$892.89
Manufacturing	\$768.58
Durable Goods	\$815.78
Fab Metal Prod Mfg	\$692.26
Transport Equip Mfg	\$794.22
Non-Durable Goods	\$652.46
Retail Trade	\$369.52
Financial Activities	\$748.51
Health Care	\$632.45
Accomm & Food Svc	\$223.56
Food Services/Bars	\$221.62

### Average Weekly Hours

Construction	36.4
Manufacturing	41.5
Durable Goods	41.6
Fab Metal Prod Mfg	39.4
Transport Equip Mfg	42.0
Non-Durable Goods	41.4
Retail Trade	28.1
Financial Activities	36.3
Health Care	32.4
Accomm & Food Svc	23.0
Food Services/Bars	22.8

### Average Hourly Earnings

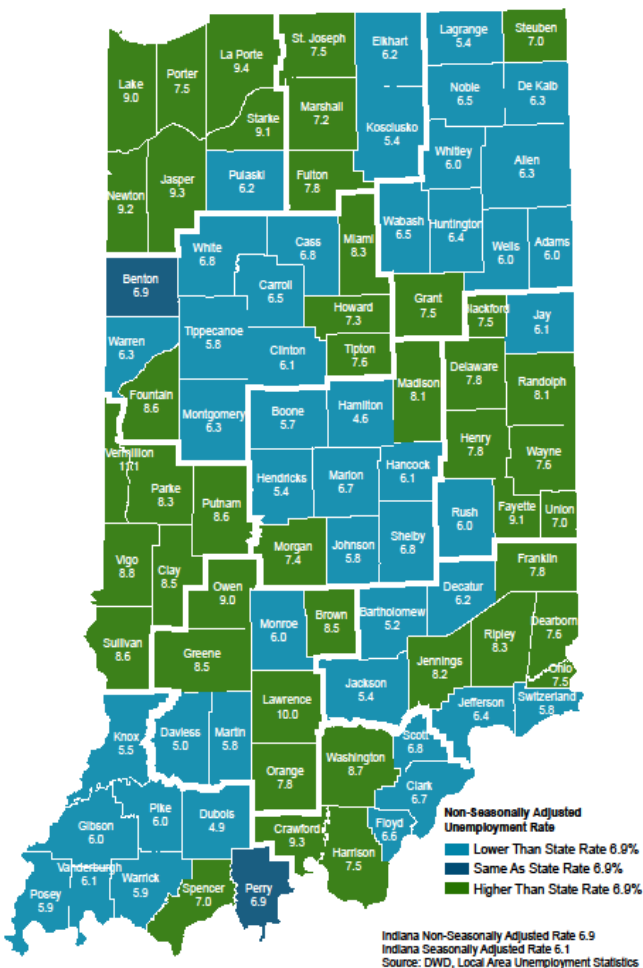
Construction	\$24.53
Manufacturing	\$18.52
Durable Goods	\$19.61
Fab Metal Prod Mfg	\$17.57
Transport Equip Mfg	\$18.91
Non-Durable Goods	\$15.76
Retail Trade	\$13.15
Financial Activities	\$20.62
Health Care	\$19.52
Accomm & Food Svc	\$9.72
Food Services/Bars	\$9.72

Source: Indiana Workforce

Development, Current Employment  
Statistics



## County Unemployment Rates February 2014



INDIANA  
**WORKFORCE**  
 DEVELOPMENT  
 AND ITS **WorkOne** CENTERS

### Questions?

Please contact the DWD Research and Analysis labor market analyst listed below:

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